

DISTRICT SCALE OPPORTUNITY in the Wawa Mining Camp

TSX.V: GUS

Shares outstanding	60M
Fully diluted	70.5M
Market Capitalization	\$30M
52 week high/low	\$0.77/\$0.37
Inside Ownership	30%
Institutional Ownership	35%
Cash Position	\$8M

MANAGEMENT AND DIRECTORS

- Steve Burleton, Chair
- Breanne Beh, President CEO and Director
- David Cobbold, Director
- Patrick Langlois, Director
- David Palmer, Director
- Dennis Peterson, Director
- Jamie Sokalsky, Strategic Advisor
- Lindsay Dunlop, VP IR

DORSET 2023

GS-23-072	2.2 g/t Au over 16.0m incl 3.4 g/t Au over 6.0m
GS-23-073	2.8 g/t Au over 16.0m incl 5.1 g/t Au over 8.0m

DORSET 2024

GS-24-136	7.0 g/t Au over 12.4m incl 21.7 g/t Au over 3.3m
GS-24-125	2.7 g/t Au over 10.6m incl 3.6 g/t Au over 7.1m

BIF 2022

GS-22-049	1.0 g/t Au over 49.0m incl 7.2 g/t Au over 1.0m and 2.0 g/t Au over 7.0m
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BIF 2023

GS-23-080	1.0 g/t Au over 61.3m incl 6.6 g/t Au over 1.0m and 3.0 g/t Au over 5.0m
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BIF 2024

GS-24-144	1.1 g/t Au over 47.4m incl 2.2 g/t Au over 11.7m; and 2.3 g/t Au over 7.2m incl 9.7 g/t Au over 1.0m
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GOLDEN SKY PROJECT

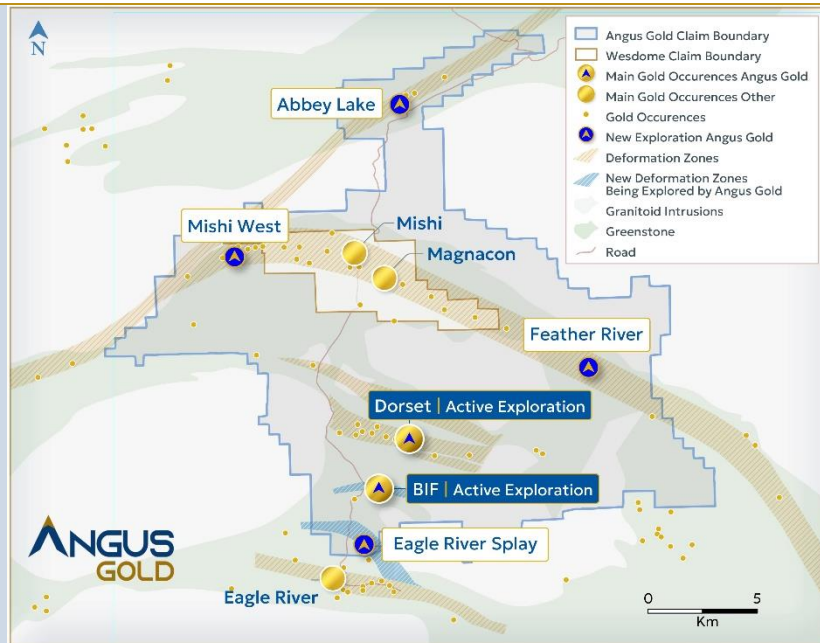
- ▲ Underexplored property hosting multiple gold structures **between two active producers** (Wesdome Gold Mines)
- ▲ 100% owned, **290 sq km land package** consolidated under one owner for the first time
- ▲ Potential for **high-grade, multi-ounce** gold deposits
- ▲ **Two advanced targets**, Dorset and BIF

EXPERIENCED LEADERSHIP TEAM

- ▲ Responsible for **two multi-ounce gold discoveries**: Borden Mine (Ontario) and Novador Project (Quebec)
- ▲ Former senior executives from **Barrick Gold, Probe Gold and Richmond Mines**
- ▲ **Proven track record of creating value** through discoveries and responsible for numerous M&A transactions

FULLY FUNDED UNTIL END OF 2025

- ▲ **Strategic investment** from Wesdome Gold Mines completed January 2024



GOLDEN SKY – PROJECT PATH AND FUTURE

	2024				2025*			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
BIF Drilling	██████████				██████████			
Dorset Drilling		██████████				██████████		

*ESTIMATED

15,000 – 20,000 m of Drilling

OBJECTIVE

NI 43-101 Resource Estimate in 2026

